

Portfolio Summary

For support, please call 03333 701 101



This ONLY needs to be completed if the client has four or more properties.

Property address:								Property address:									
Date purchased:	D	D	M	M	Y	Y	Y	Y	Date purchased:	D	D	M	M	Y	Y	Y	Y
Current value:				£				Current value:				£					
Outstanding borrowing:				£				Outstanding borrowing:				£					
Lender:								Lender:									
Annual cost of borrowing:				£				Annual cost of borrowing:				£					
Current monthly rental income:				£				Current monthly rental income:				£					
Last 12 months rent received:				£				Last 12 months rent received:				£					
Void periods (months) in last 12 months:								Void periods (months) in last 12 months:									
Business plan for this property:								Business plan for this property:									
Terms of lease or tenancy (include length and commencement date):								Terms of lease or tenancy (include length and commencement date):									
Property address:								Property address:									
Date purchased:	D	D	M	M	Y	Y	Y	Y	Date purchased:	D	D	M	M	Y	Y	Y	Y
Current value:				£				Current value:				£					
Outstanding borrowing:				£				Outstanding borrowing:				£					
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Business plan for this property:								Business plan for this property:									
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If there are further properties please reprint this page.